



SONALIS CONSUMER PRODUCTS LIMITED

March 24, 2025

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001.
BSE Scrip Code: 543924

Ref: Disclosure in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015

Sub: Outcome of Board Meeting of Sonalis Consumer Products Limited

Dear Sir/Madam,

This is in furtherance to our intimation dated November 12, 2024 and the outcome of the meeting of the Board of Directors of the Company (“Board”) dated November 18, 2024, wherein the issue of equity shares of face value of Rs. 10/- each of the Company (“Rights Equity Shares”) as decided by the Board, in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, was approved.

In addition to the above this is to inform you that pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the meeting of the Board of Directors of the Company held today i.e. on Monday, March 24, 2025 and approved the following schedule for the Right Issue:

Scrip Code	Type of Security	Particulars	Details
543924	Equity Shares	No. of Shares and Type of Securities Proposed to be issued	Fully Paid-up Equity Shares 29,98,500 of Face Value of Rs. 10/- Each.
		Type of Issuance	Rights Issue of fully paid-up Equity Shares
		Issue Price	Rs. 54.60/- Each.
		Issue Size	Rs. 16.37 Crores
		Ratio	03 (Three) Equity Shares for every 02 (Two) Equity Shares held by the Shareholders as on Record Date
		Record Date	Friday, March 28, 2025
		Right Issue Period	Rights Issue Opening Date: Friday, 11 th April, 2025
			*Last Date of Market Renunciations: Wednesday, 21 st

Registered Address: HD-275, WeWork Oberoi Commerz II, 20th floor, CTS No. 95, 4 B 3 & 4 590,
Off W. E. Highway, Oberoi Garden City, Goregaon East (D2), Mumbai – 400063, Maharashtra, India.

Email: info@appetitefood.in | **Phone:** 9867611444 | **CIN:** U15490MH2022PCL378461 | **Website:** www.sonalisconsumer.com



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			<p>April, 2025</p> <p>*“Rights Issue Closing Date: Friday, 25th April, 2025</p> <p>*Public Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing Date.</p> <p>*Our Board will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.</p>
		Terms of Payment	Full amount of Rs. 54.60/- per Equity Share is payable on application.

The detailed terms of the Rights Issue including the procedure for applying in the Rights Issue and fractional entitlements will be specified in the Letter of Offer which will be filed by the Company with BSE Limited (“BSE”) for record purpose only.

This intimation is issued in terms of Regulation 30 and 42 of SEBI Listing Regulations.

The Board Meeting commenced at 07:00 p.m. IST and concluded at 09:30 p.m. IST.

Kindly take the above information on record and oblige.

Thanking you,

For SONALIS CONSUMER PRODUCTS LIMITED

Sonali Nilesh Kochharekar
Managing Director

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