



SONALIS CONSUMER PRODUCTS LIMITED

September 19, 2024

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort,
Mumbai – 400 001.

Sub: Announcement in respect to earlier announcement filed with BSE on Tuesday, 17th September, 2024.

Ref: BSE Scrip Code: 543924

Dear Sir/Madam,

With reference to the above captioned subject and in Compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, your good office has raised the query herein mentioned below for announcement filed with BSE on September 17, 2024.

Query raised:

Discrepancies: Additional Details Required under SEBI Circular dated July 13, 2023, for Corporate Announcement filed under Regulation 30 of SEBI (LODR) Regulations, 2015. - Annexure I - Point 2.1. Issuance of securities.

Our Reply:

We hereby submit a fresh corporate Announcement as per your instruction.

We hereby inform you that the company has decided to raising of Funds by issuing new securities for an aggregate amount not Exceeding Rs.50,000,000/- (Five Crore Only) through Private placement or preferential Allotment or through a combination thereof or any other alternative mode, as may be considered appropriate, subject to approval of the Shareholders / government / regulatory / statutory approval, and requirements, as applicable.

Additional Details Required under SEBI Circular dated July 13, 2023, for Corporate Announcement filed under Regulation 30 of SEBI (LODR) Regulations, 2015. - Annexure I - Point 2.1. Issuance of securities.

You are requested to take the above on your record and update the same.

Thanking you,
For SONALIS CONSUMER PRODUCTS LIMITED

Sonali Nilesh Kocharekar
Managing Director

Date: 19/09/2024
Place: Mumbai



The details relating to the issuance of fully paid-up equity shares on a Preferential Allotment/Private Placement basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated September 9, 2015:

Sr. No.	Disclosure requirements	Details				
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value Rs. 10/- (Rupees Ten Only) per share.				
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment/Private Placement				
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	431,000 (Four Lakhs Thirty One Thousand) Equity Shares of Rs.10/- each. Total aggregating amount not exceeding Rs. 50,000,000/- (Rupees Five Crore Only)				
4.	Issue Price	Rs. 60/- (Rupees Sixty Only) per equity share. The issue price is determined in accordance with the Regulations as applicable for Preferential Issue as contained in Chapter V of the SEBI (ICDR) Regulations, 2018 as amended till date. Pursuant to applicable provisions of the Companies Act, 2013, Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debenture) Rules, 2014, and ICDR Regulation.				
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):					
A.	Name of Proposed Allottees	As per Annexure - I				
B.	Nature of Consideration	Cash				
C.	Post allotment of securities outcome of the subscription	<table border="1"> <thead> <tr> <th>Pre- Preferential Issue (No. of Shares & %)</th> <th>Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)</th> </tr> </thead> <tbody> <tr> <td>0 (0.00 %)</td> <td>431000 (17.73%)</td> </tr> </tbody> </table>	Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)	0 (0.00 %)	431000 (17.73%)
Pre- Preferential Issue (No. of Shares & %)	Post-Allotment of Equity Shares pursuant to the Preferential Issue (No. of Shares & %)					
0 (0.00 %)	431000 (17.73%)					

Registered Address: HD-275, WeWork Oberoi Commerz II, 20th floor, CTS No. 95, 4 B 3 & 4 590, Off W. E. Highway, Oberoi Garden City, Goregaon East (D2), Mumbai – 400063, Maharashtra, India.

Email: info@appetitefood.in | **Phone:** 9867611444 | **CIN:** U15490MH2022PCL378461 | **Website:** www.sonalisconsumer.com



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Annexure – I

The names of the proposed allottees in the preferential Issue of Equity Shares.

Sr. No	Name of Proposed Allottees	No. of Equity Shares	Category
1	Rajshi Sanjava	5000	Non-Promoter Group
2	Savita Lalbahdur Singh	10000	Non-Promoter Group
3	Vijay Dhirubhai Kanani	2000	Non-Promoter Group
4	Guru Sangappa Hattali	10000	Non-Promoter Group
5	Ratna Ramdas Naidu	20000	Non-Promoter Group
6	Sandhyaba Ramkishnai Imade	10000	Non-Promoter Group
7	Sujata Sudarshan Kullur	4000	Non-Promoter Group
8	Shweta Vyomesh Purohit	15000	Non-Promoter Group
9	Shrirang Vijay Rao	10000	Non-Promoter Group
10	Madhura Koonal Antani	5000	Non-Promoter Group
11	Sunidhi Sudarshan Kullar	10000	Non-Promoter Group
12	Kishor Parshuram Patil	330000	Non-Promoter Group

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